

CEO ally - Active sell-side engagements

Company Profiles						
Offerings / Capabilities	Ownership	Vertical Expertise	Revenue (\$M)	Profitability	Clients Geographies	HQ Location
Enterprise IT services and staffing services provider with strong SAP capability	Private	Manufacturing, Hi-tech, Distribution	15+	2%	US, Canada and Mexico	US Mid-Atlantic
IT staffing services provider	Private	Generalist with significant revenue from services businesses	10	15%+ EBITDA	US Mid-West and South	US Mid-West
ISV leveraging cloud to enable faster & cheaper development of Linux based embedded systems	Private	Broad based platform in use by technology, industrial, aerospace and consumer clients	5	10 - 15%	Global	US East Coast
IT services and management consulting	Private	Financial services and energy	30+	20%	Latin America and Europe	Latin America
IT staffing services provider	Private	Generalist	25	10%	US	US West Coast
IT staffing services provider	Private	Generalist with focus on the retail vertical	6	18%	US West Coast	US West Coast
Healthcare revenue cycle management (RCM) services provider	Private	Healthcare providers	4	25%	US	US South East